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October 2017



COVER STORY

Not Your Grandparent's Captive

Economic, technological and regulatory trends are reinventing captive equipment finance firms.

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56th Annual Convention October 22-24, 2017 Building the EGeneration

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FROM THE PUBLISHER

Positioning Your Company for Success ELFA President & CEO Ralph Petta previews this special ELFA Annual Convention edition of the magazine.

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SAVE THE DATE: 2018 ELFA EVENTS

Feb. 25-27 **Equipment Management** Conference, St. Petersburg, FL

March 11-13 Executive Roundtable, Miami

March 20 **IMN/ELFA Investors** Conference, New York, NY

April 10-12 **National Funding** Conference, Chicago



SPECIAL INSERT **Convention Highlights**

See what's in store at the ELFA Annual Convention, Oct. 22-24 in Orlando. Read Desktop | Read Mobile

FEATURES

8 Tech Tips For Creating "Customer Awesome" Lessons learned from ELFA's Operations & Technology Excellence Award Program Read Desktop | Read Mobile

Growing the Next Generation of Leaders

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COLUMNS

Executive Perspective

Annual Convention keynote speaker John Ellis on thriving in a future of unknowns

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Leasing Law

Fair finance: Boiled by boilerplate, by Stephen T. Whelan

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Financial Watch

The new allowance for loan and lease losses accounting standard, by Charlie Shannon, Kyle Elken and Vincent Tesoriero

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Federal Insight

ELFA responds to CFPB request for information, by Andy

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Around the States

ELFA participates in NCSL Legislative Summit, by Scott Riehl Read Desktop | Read Mobile

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DEPARTMENTS

ELFA News

A roundup of association events, resources and member news

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Events

Scenes from the Operations & Technology and Lease & Finance

Accountants Conferences

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Business Council Updates

Network with your business sector in Orlando

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Industry Fact File

Third quarter off to a strong start Read Desktop | Read Mobile

April 10

Roundtables: Bank, Independent and Captive and Vendor Finance,

Chicago

April 10

Emerging Talent Networking, Chicago

April 23-24

Women's Leadership

Forum, DC

May 6-8

Legal Forum, DC

May 16-17

Capitol Connections, DC

June 4-6

Credit and Collections Conference, New

Orleans

June 19-20

Tax Best Practices

Roundtable, Minneapolis

July 18-19

EMERGENCE2018, DC

July 18

Emerging Talent

Networking, DC

Sept. 17-19

Operations & Technology Conference, Philadelphia

Sept. 17-19 Lease and Finance Accountants

Conference, Philadelphia

Sept. 17 Emerging Talent Networking, Philadelphia

Oct. 14 -16

ELFA Annual Convention, Phoenix

Foundation News Building the future of the industry Read Desktop | Read Mobile

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