

Building a Foundation for Digital Agility

Wednesday, June 17th



Host



Bill Choi, CAE

VP, Research & Industry Services
Equipment Leasing & Finance Association

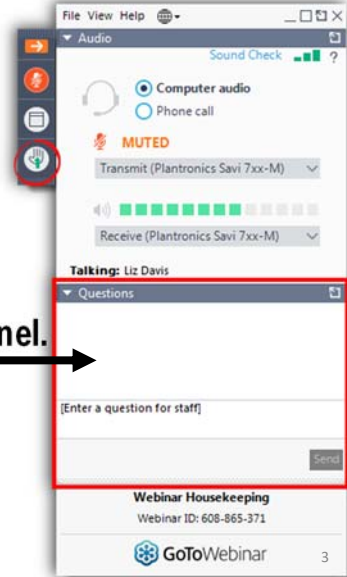
Liaison - ELFA Technology Innovation
Working Group

Housekeeping



Today's web seminar is being recorded.

All questions should be submitted via the Questions Panel.



Moderator



Deborah Reuben, CLFP

Founder & CEO
TomorrowZone
Chair - ELFA Technology Innovation
Working Group

ELFA Technology Innovation Working Group



VISION

Inspire new thinking about technology & innovation among equipment finance industry leaders.



MISSION

Create opportunities to explore technology & innovation practices and their current and potential application to the industry.

Bank



Captive



Independent



Service Provider



Panelists & Technology Innovation Working Group Members



Tina Cartwright, CLFP

SVP Information Technology and Operations,
Equipment Finance
U.S. Bank



Steve Siler

Chief Technology Officer
Stonebriar Commercial Finance



Denis Stypulkoski

SVP, Chief Information Officer
Commercial Division
TIAA Bank

Digital Agility

Part 1: Digital Agility – what it is and why it matters

Part 2: Mindset Considerations

Part 3: Practical Experience and Applications in EF

Part 4: What's next?

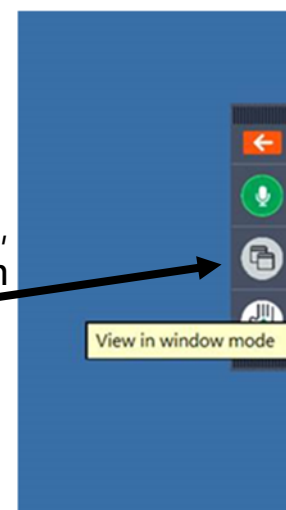
Part 5: Parting Advice and key takeaways

Resources for learning more & where to begin.

Polling

If viewing the webinar in FULL SCREEN MODE, you will need to convert your screen to VIEW IN WINDOW MODE for the polling.

On your attendee control panel, the 3rd button will convert your screen



State of Agile in Equipment Finance

AUDIENCE
POLL #1

Part 1: Definition & Purpose

What is digital agility, and why does it matter?



Tina Cartwright, CLFP

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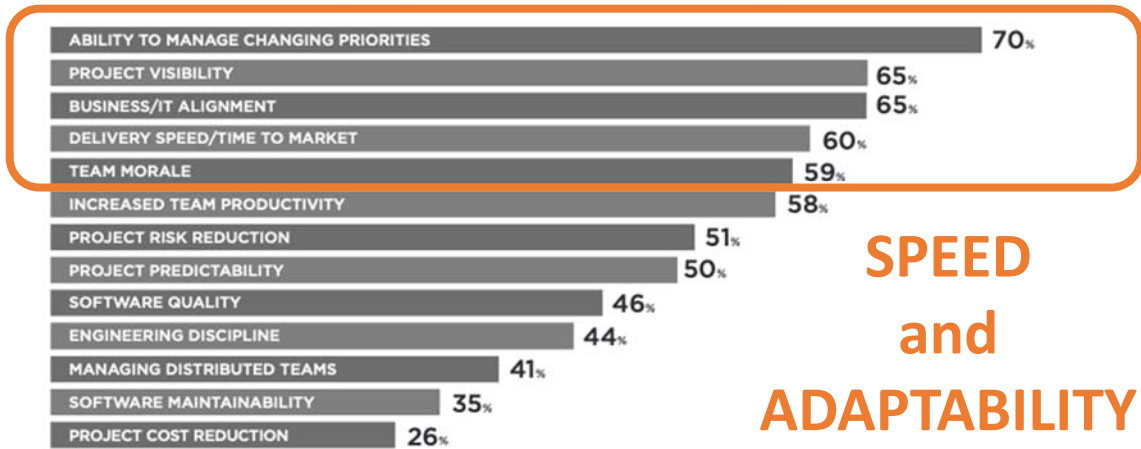
Reasons & benefits of agility for equipment finance



BENEFITS OF AGILE

BENEFITS OF ADOPTING AGILE

We continue to see many benefits realized by companies adopting Agile. The theme of the top 5 reported benefits is speed and adaptability. This corresponds with the top reported reasons for adopting Agile.



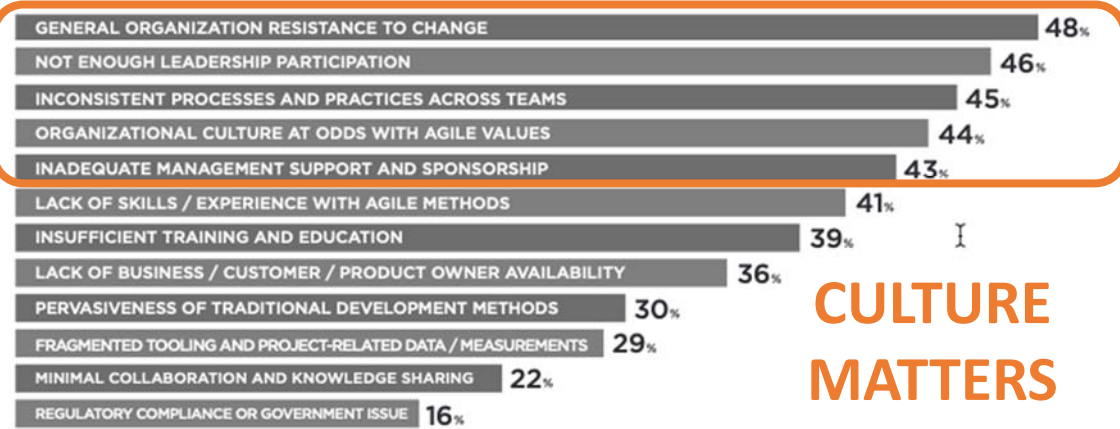
**SPEED
and
ADAPTABILITY**

*Respondents were able to make multiple selections

Source: digital.ai May 25, 2020 14th Annual State of Agile Report (survey of 40K worldwide)

CHALLENGES EXPERIENCED WHEN ADOPTING & SCALING AGILE

The top three responses cited as challenges/barriers to adopting and scaling Agile practices indicate that internal culture remains an obstacle for success in many organizations.



**CULTURE
MATTERS**

*Respondents were able to make multiple selections

Source: digital.ai May 25, 2020 14th Annual State of Agile Report (survey of 40K worldwide)

Part 2: Mindset

What are the mindset considerations in building a foundation for digital agility?



Tina Cartwright, CLFP

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Stonebriar Commercial Finance



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Part 3: Practical Experience & Application

Tell us about your journey to develop digital agility & share some wins



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Part 4: What's next?

How does your agile foundation set you up for the future?



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Part 5: Parting Words

If you could leave our audience with just one thing to remember...



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Where to learn more...

ELFA & Foundation Resources

- **ELFAOnline.org** > Industry Topics>Operations & Technology
- Business Technology Performance Index 2019
- Going Digital: Current Activities and Future Expectations

Scaled Agile Framework

- **ScaledAgileFramework.com**
- SAFe® for Lean Enterprises is a knowledge base of proven, integrated principles, practices and competencies for Lean, Agile, and DevOps.

Global State of Agile Report

- **StateOfAgile.com**
- 14th Annual Global State of Agile Report

Host



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Operations & Technology Excellence Award



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Wednesday, June 24, 2020

Best Practices for Managing Sales Tax in Turbulent Times



Thank You – Please Note



This web seminar has been recorded and will be available, along with the slides, on the ELFA website.



Please complete the post-event survey – it will be sent to you shortly after today's web seminar.

Thank You for Attending!